



# INDUSTRIAL PROPERTY FOCUS

## Q4 2024



### INDUSTRIAL TAKE UP & DEALS

**267,929** sq ft  
Industrial space transacted



(623,763 sq ft in Q4 2023)

### INDUSTRIAL TOTAL SUPPLY

**2.47m** sq ft  
Industrial stock available



(2.12m sq ft in Q4 2023)

### PRIME HEADLINE RENT

**£15.50**  
per sq ft



### KEY INDUSTRIAL DEALS

Royston Road, Deans Industrial Estate, Livingston	121,143 sq ft	Royal Mail
Bonnington Store, Cliftonhall Road, Newbridge	42,345 sq ft	Premier Hytemp
104 Market Street, Musselburgh	27,646 sq ft	MGM Timber

**18 deals**

1 deal completed over 10,000 sq ft



(38 deals in Q4 2023)

“Industrial supply across the board is still low and there remains strong demand for modern units with designated yard space and high eaves height. Units which don’t benefit from these are however taking notably longer to let.

Rental growth is still strong across the sector. Prime rents are still at £15.50 per sq ft however there are examples of achieving higher than this in city centre locations.”

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**ABOUT US**

Ryden is a commercial property consultancy of 150 people operating across the UK from six offices in Edinburgh, Glasgow, Aberdeen, Leeds, London and Manchester.



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